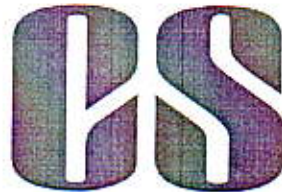


RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
OF
INTEGRATED PROTEINS LIMITED
FOR THE QUARTER ENDED 31ST DECEMBER, 2016

MJP ASSOCIATES
PRACTISING COMPANY SECRETARIES



| | | |
|--|---|---|
| CS Bhavin A Mehta B. Com. FCS 098252 16607 | CS Samir M Pathak B. B. A. , LLB, FCS 098242 19110 | CS Purvi Dave B.Com., Sp. LLB, ACS 095747 67754 |
| Head Office | | Branch Office |
| 110-112, Aalaap -B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot-360 001 Tele.:- +91 281 246 1166/ 246 1177 | | 311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar-361 001 Mob. .. 095747 67754 |
| e-mail:-mjpassociates@gmail.com | | |

Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

COMPANY NAME :- INTEGRATED PROTEINS LIMITED

FOR QUARTER ENDED:- 31ST DECEMBER, 2016

| | | |
|----|--|---|
| 01 | For the Quarter | 31ST DECEMBER, 2016 |
| 02 | ISIN | INE177M01013 |
| 03 | Face Value | Rs. 10/- per share Authorised Share Capital:- Rs. 4,00,00,000/- divided into 40,00,000 equity shares of Rs. 10/- each |
| 04 | Name of the Company | Integrated Proteins Limited (CIN:- L15400GJ1992PLC018426) |
| 05 | Registered office of the Company | 5 th Floor, City Point, Opp. Town Hall, Jamnagar, Gujarat, India |
| 06 | Correspondence Address | 5 th Floor, City Point, Opp. Town Hall, Jamnagar- 361 008, Gujarat, India |
| 07 | Telephone & Fax Numbers | Ph. 0288-2551901/902/903 Fax. 0288-2552566 |
| 08 | Email Address | ps@arcadia.co.in |
| 09 | Names of the Stock Exchanges where the Company's shares are listed | 1. The BSE Ltd., Mumbai. 2. The Saurashtra Kutch Stock Exchange Ltd., Rajkot <i>(Note: Recognition of SKSE has been withdrawn vide SEBI Order dated 6th July, 2007)</i> |



Office 110-112, Aalaap-B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360001 Ph: 0281 2461166/77
Branch 311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar-361 001 Mo: 9909907491
Email: -mjpassociates@gmail.com



...page (2) of (4) of Reconciliation of Share Capital Audit Report of Integrated Proteins Limited for the quarter ended on 31st December, 2016

| | Particulars | Number of Shares | Percentage of total issued capital |
|-----|---|---|---|
| 10 | Issued Capital | 36,75,200 | --- |
| 11. | <u>Listed Capital (Exchange wise)</u> | | |
| | (a) The BSE Ltd, Mumbai. | 36,75,200 | 100% |
| | (b) The Saurashtra Kutch Stock Ltd., Rajkot | 36,75,200 | 100% |
| 12. | Held in dematerialized Form in CDSL | 84,240 | 2.29 % |
| 13 | Held in dematerialized Form in NSDL | 16,71,500 | 45.48% |
| 14. | Held in Physical Form | 19,19,460 | 52.23% |
| 15. | Total Number of Shares (12 +13+14) | 36,75,200 | 100 % |
| 16. | Reasons for difference, if any, between 11 & 15 | see Para 23 below in which clarification has been given | see Para 23 below in which clarification has been given |



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...page (3) of (4) of Reconciliation of Share Capital Audit Report of Integrated Proteins Limited for the quarter ended on 31st December, 2016

17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Since, there has been no change in the share capital of the company during the current quarter, the comments are not required to be made.

| Particulars | No. of shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated To CDSL | Whether intimated To NDSL | In-principle approval Pending for SE (specify names) |
|-----------------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| NOT APPLICABLE | | | | | | |

| | | |
|----|--|------------------------|
| 18 | Register of Member is updated (Yes / No) If not, then updated upto which date? | Yes. (Random checking) |
|----|--|------------------------|

19. Mentioned the total number requests, if any, confirmed after 21 days and the total number of requests Pending beyond 21 Days with the reasons for delay:

As explained to us, no demat request was approved or rejected beyond 21 days from the receipt thereof, during the period under Audit.

| | | |
|-----|--|--|
| 20. | Name & Telephone, Fax number of Compliance officer of the Company. | CS Bindiya A. Chhatbar Ph. 0288 2551901/02/03 Fax 0288 2552566 |
| 21. | Name, Address, Telephone & Fax Number of the Secretarial Auditors | CS PURVI DAVE Partner M/s. MJP ASSOCIATES, Practising Company Secretaries 110-112, Aalaap -B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot-360 001 ACS 27373 CP 10462 (M) 95747 67754 |



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...page (4) of (4) of Reconciliation of Share Capital Audit Report of Integrated Proteins Limited for the quarter ended on 31st December, 2016

| | | |
|-----|--|---|
| 22. | Appointment of common agency for share registry work. | Cameo Corporate Services Limited Subramanian Building No.1, Club House Road, Chennai-600 002 (Tamil Nadu) Phone: 2846 0390 (6 lines) Fax: 044-2846 0129 |
| 23. | Additional Information submitted by the Auditors in relation to above certificate: | Initially, the Company has issued 36,75,200 equity shares of Rs. 10/-, out of which 4,86,000 (13.22 % of issued capital) equity shares are such in respect of which, calls are in arrears. Further, the Company has delisted its shares from Ahmedabad Stock Exchange, Ahmedabad w.e.f. 31 st March, 2006. |

Date:- 06.01.2017

Place:-Rajkot

Signature : _____



Firm Name: **MJP ASSOCIATES**
Practising Company Secretaries

Name of : **CS PURVI DAVE**
Partner

C. P. No. : 10462

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